

Date: June 09, 2023

To,  
The Board of Directors  
PKH Ventures Limited,  
201, A Wing, Fortune 2000,  
C-3, G Block Bandra Kurla Complex,  
Bandra (East), Mumbai 400 051,  
Maharashtra, India.

Dear Sirs,

**Re: Proposed initial public offering of equity shares of face value of Rs. 5 each (the "Equity Shares") of PKH Ventures Limited (the "Company") and Offer for Sale by the Promoter Selling Shareholder (the "Offer" or "IPO")**

Sub: Consent Letter from the Banker to the Company

We, the undersigned, hereby consent to act as a Refund Bank/Public Offer Account Bank and Bankers to the Offer and to the inclusion of our name as an Refund Bank/Public Offer Account Bank/Sponsor Bank and/or Banker to the Offer in the red herring prospectus (the "RHP"), the prospectus (the "Prospectus") and any other offering material in connection with Offer (collectively, the "Offer Documents") of the Company to be submitted/filed with the Registrar of Companies, Maharashtra at Mumbai ("RoC"), and thereafter with the Securities Exchange Board of India ("SEBI"), the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" together with BSE, the "Stock Exchanges"), as may be applicable. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Name:	ICICI Bank Limited
Address:	Capital Market Division, 5th Floor, HT Parekh Marg Churchgate, Mumbai - 400020
Telephone number:	022- 68052182
Fax number:	022-22611138
E-mail:	sagar.welekar@icicibank.com/ipocmg@icicibank.com
Website:	www.icicibank.com
Contact Person:	Mr. Sagar Welekar
SEBI Registration Number:	INBI00000004

Logo:



We authorise you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, SEBI, the relevant stock exchanges or any other regulatory authority as required and/ or for the records to be maintained by the Book Running Lead Manager in connection with the Offer.

**ICICI Bank Limited**  
Capital Market Division Branch,  
163, Ground Floor, Near ATM,  
H T Parekh Marg, Churchgate,  
Mumbai - 400 020,  
Maharashtra, India.

Website [www.icicibank.com](http://www.icicibank.com)  
CIN :L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle  
Old Padra Road, Vadodara 390 007,  
India.  
Corp. Office : ICICI Bank Towers, Bandra-Kurla  
Complex, Mumbai 400051, India.

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision

We enclose a copy of our registration certificate marked as Annexure A. We also certify that our registration is valid as of the date of this letter and that we have not been prohibited by the SEBI or any other regulatory authority, court or tribunal to act as an intermediary in capital market issues.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Manager and the legal counsels in relation to the Offer.

We confirm that any changes to the above will immediately be intimated to the Book Running Lead Manager to the Offer, till the date on which the securities of the Company to be issued pursuant to the Offer, start trading on the Stock Exchanges. In the absence of any such communication from us, the Company, the Book Running Lead Manager and the legal counsels to the Company and the Book Running Lead Manager can assume that there is no change to the above information.

We hereby consent that this certificate be disclosed by the Book Running Lead Manager to the Offer, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This certificate may be relied upon by the Book Running Lead Manager to the Offer, the Legal Counsel to the Company and the Legal Counsel to the Book Running Lead Manager in relation to the Offer. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the IPO related offer documents.

Sincerely,  
For ICICI Bank Limited

  
Authorized Signatory

Name: Varun Badai  
Designation: Manager

**ICICI Bank Limited**  
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C.c. To:

**The Book Running Lead Manager**

**IDBI Capital Markets and Securities Limited**  
6th Floor, IDBI Tower,  
WTC Complex, Cuffe Parade,  
Mumbai - 400 005  
Maharashtra, India

**Legal Counsel to the Company**

**Desai & Diwanji, Advocates and Solicitors**  
Lentin Chambers  
Dalal Street, Fort  
Mumbai 400 001, India.

**Legal Counsel to the BRLM**

**Messrs. Kanga and Company, Advocates and Solicitors**  
Readymoney Mansion,  
43, Veer Nariman Road,  
Fort, Mumbai – 400 001

Annexure A

Date: June 09, 2023

We hereby confirm that as on date, the following details in relation to our registration with the Securities and Exchange Board of India as an Sponsor Bank/ Refund Bank/ Public issue Bank is true and correct:

1.	Registration Number	INBI00000004
2.	Date of permanent registration/ Renewal of registration	1/11/2015
3.	Date of expiry of registration	Permanent Registration
4.	If applied for renewal, date of application	NA
5.	Any communication from SEBI prohibiting the entity from acting as the intermediary	NO
6.	Any enquiry/ investigation being conducted by SEBI	NO
7.	Details of any penalty imposed by, SEBI	NO

For ICICI Bank Limited

  
Authorized Signatory ★



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